

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Gracious Home LLC
Debtor

Case No. 16-13500
Reporting Period: Aug-18
Federal Tax I.D. # _____

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and submit a copy of the report to any official committee appointed in the case.
(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>		
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CONT)</u>		
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	<u>MOR-2</u>		
Balance Sheet	<u>MOR-3</u>		
Status of Post-petition Taxes	<u>MOR-4</u>		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>		
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>		
Taxes Reconciliation and Aging	<u>MOR-5</u>		
Payments to Insiders and Professional	<u>MOR-6</u>		
Post Petition Status of Secured Notes, Leases Payable	<u>MOR-6</u>		
Debtor Questionnaire	<u>MOR-7</u>		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date 9/27/18

Signature of Authorized Individual* _____

Date 9/27/18

Printed Name of Authorized Individual Robert Morrison

Date _____

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

ACCOUNT NUMBER (LAST 4)	SIGNATURE PAYROLL	SIGNATURE OPERATING	SIGNATURE COLLECTIONS	BANK ACCOUNTS: End of Month		USDC TAX (CLOSED)	USDC TAX (CLOSED)	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
				Check	Unreconciled Bank			
CASH BEGINNING OF MONTH	-	-	-	-	-	-	-	370,919.14
CASH SALES	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE - PREPAYMENT	-	-	-	-	-	-	-	-
ACCOUNTS RECEIVABLE - POSTPAYMENT	-	-	-	-	-	-	-	-
LOANS AND ADVANCES	-	-	-	-	-	-	-	-
SALE OF ASSETS	-	-	-	-	-	-	-	-
RECEIPTS for NEWGH LLC of NEWGH LLC receivables**	-	-	-	-	-	-	-	-
OTHER (ATTACH LIST)	-	-	-	-	-	-	-	-
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-	-	-	-
TOTAL RECEIPTS	-	-	-	-	-	-	-	81.38
DISBURSEMENTS	-	-	-	-	-	-	-	81.38
NET PAYROLL	-	-	-	-	-	-	-	-
PAYROLL TAXES	-	-	-	-	-	-	-	-
SALES, USE & OTHER TAXES	-	-	-	-	-	-	-	-
INVENTORY PURCHASES	-	-	-	-	-	-	-	-
SECURED/RENTAL/LEASES	-	-	-	-	-	-	-	-
INSURANCE	-	-	-	-	-	-	-	-
ADMINISTRATIVE	-	-	-	-	-	-	-	-
SELLING	-	-	-	-	-	-	-	-
DISBURSEMENTS for NEWGH LLC with NEWGH LLC cash (LIST Below)**	-	-	-	-	-	-	-	-
TRANSFER to NEWGH LLC of NEWGH LLC cash**	-	-	-	-	-	-	-	-
OTHER (ATTACH LIST)	-	-	-	-	-	-	-	-
OWNER DRAW *	-	-	-	-	-	-	-	-
TRANSFERS (TO DIP ACCTS)	-	-	-	-	-	-	-	-
PROFESSIONAL FEES	-	-	-	-	-	-	-	-
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-	-	-	-
COURT COSTS	-	-	-	-	-	-	-	-
TOTAL DISBURSEMENTS	-	-	-	-	-	-	-	(9,763.00)
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	-	-	-	-	-	-	-	(9,681.62)
CASH - END OF MONTH	-	-	-	-	-	-	-	361,237.52

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

** NEWGH LLC had difficulty opening new bank accounts and transferring existing relationships to new accounts by June 30, 2017. The estate allowed NEWGH LLC to use the cash was the property of NEWGH LLC

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMNS)

TOTAL DISBURSEMENTS	(9,763.00)
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	-
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	(9,763.00)

ALL DISBURSEMENTS LIST

GH Holdings LLC
GH LLC
GH Payroll LLC
Gracious IP LLC
GH East Side LLC
GH West Side LLC
GH Chelsea LLC

(15.00)

(9,748.00)

(9,763.00)

In re Gracious Home LLC		Case No. 16-13500	Reporting Period: Aug-18	
Debtor				
OTHER				
Interest	-	81.38	-	81.38
n/a	-	-	-	-
n/a	-	-	-	-
Total Other Receipts	-	81.38	-	81.38
Other Disbursements				
Operating Account Bank Charge	-	-	-	-
Operating Account Bank Charge reverses	-	-	-	-
Tax Account Bank Charge	-	(15.00)	-	(15.00)
Other	-	-	-	-
Total Other Disbursements	-	(15.00)	-	(15.00)
DISBURSEMENTS for NEWGH LLC from HSBC Bank Accounts				
none	-	-	-	-
none	-	-	-	-
none	-	-	-	-
0	-	-	-	-
0	-	-	-	-
0	-	-	-	-
Total Other	-	-	-	-



P.O. Box 1393
Buffalo, NY 14240-1393

Questions?
Call 1.877.472.2249
TTY 1.800.898.5999
us.hsbc.com
Or write:
HSBC
P.O. Box 9
Buffalo, New York 14240

GRACIOUS HOME HOLDINGS LLC
1210 3RD AVE
NEW YORK NY 100215104

COMM MARKET RATE INV

ACCOUNT NUMBER 3972

STATEMENT PERIOD 08/01/18 TO 08/31/18

GRACIOUS HOME HOLDINGS LLC

BEGINNING BALANCE	\$370,919.14
DEPOSITS & OTHER ADDITIONS	\$81.38
WITHDRAWALS & OTHER SUBTRACTIONS	\$9,763.00
ENDING BALANCE	\$361,237.52
ANNUAL PERCENTAGE YIELD EARNED 08/01/18 - 08/31/18	0.28%
INTEREST EARNED THIS PERIOD	\$85.54
AVERAGE DAILY BALANCE	\$366,242.36
INTEREST NOT AVAILABLE UNTIL CREDITED	
INTEREST PAID YEAR TO DATE	\$717.05

DATE POSTED	DESCRIPTION OF TRANSACTIONS	DEPOSITS & OTHER ADDITIONS	WITHDRAWALS & OTHER SUBTRACTIONS	BALANCE
08/01/18	OPENING BALANCE			\$370,919.14
08/14/18	INTEREST PAID FROM 07/16/18 THRU 08/13/18	81.38		\$371,000.52
08/17/18	773759D01S2T 773759D01S2T CITRIN COOPERMAN AND COMPANY 1500628193 GRACIOUS HOME PAYMENT FOR TAX WORK 57SEND FED FEDSEQ:B1Q8982C003148 SIGNATURE BANK		9,748.00	\$361,252.52
	773759D01S2T 773759D01S2T WIRE FEE DOMESTIC USD 15.00		15.00	\$361,237.52
08/31/18	ENDING BALANCE			\$361,237.52

All deposited items are credited subject to final payment.

Please examine your statement at once.

If you change your address, please notify us of your new address.

For Consumer Accounts Only:

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS

Electronic transfers (called transfers below) means a) deposits, withdrawals, or payments made at an ATM or store terminal, b) bill payer transfers c) all other electronic transfers (e.g., payroll deposits, Social Security deposits, insurance payments, etc.).

If you think your statement or receipt is wrong, or if you need more information about a transfer on the statement or receipt, TELEPHONE US OR WRITE TO US AS SOON AS YOU CAN -- USE THE TELEPHONE NUMBER OR ADDRESS ON THE FRONT OF THIS STATEMENT.

We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- (1) Tell us your name and account number (if any).
- (2) Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
- (3) Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes to complete our investigation.

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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid. This statement is not audited and is highly preliminary. The estate makes no representation regarding the accuracy of these figures.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	-	1,709,007
Less: Returns and Allowances	-	(133,034)
Net Revenues	-	1,575,973
COST OF GOODS SOLD		
Beginning Inventory	-	5,089,412
Add: Purchases	-	877,124
Add: Cost of Labor	-	40,755
Merchant POS Sales = Base COGS	-	455,313
Other COGS Adjustments	-	45,927
Add: Other Costs (attach schedule)	-	(1,358,673)
Less: Ending Inventory	-	3,534,498
Cost of Goods Sold	-	1,114,119
Gross Profit	-	461,854
OPERATING EXPENSES		
Advertising	-	67,290
Auto and Truck Expense	-	-
Bad Debts	-	4,000
Consulting	-	111,860
Credit Card Transaction Fees	-	29,075
Employee Benefits Programs	-	33,137
Officer/Insider Compensation*	-	13,710
Insurance	-	109,925
IT Expenses	-	88,257
Management Fees/Bonuses	-	-
Office Expense	-	-
Pension & Profit-Sharing Plans	-	-
Repairs and Maintenance	-	67,779
Rent and Lease Expense	-	829,638
Salaries/Commissions/Fees	-	1,134,230
Supplies	-	15,526
Taxes - Payroll	-	26,200
Taxes - Real Estate	-	-
Taxes - Other	-	6,600
Travel and Entertainment	-	-
Utilities + Telephone	-	61,201
Other (attach schedule)	15	144,278
Total Operating Expenses Before Depreciat	15	2,742,705
Depreciation/Depletion/Amortization	-	23,472
Net Profit (Loss) Before Other Income & Exp	(15)	(2,304,323)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	-	160,040
Interest Expense / Income	81	(180,000)
Other Expense (attach schedule)	-	(28,651)
Net Profit (Loss) Before Reorganization Items	66	(2,352,935)

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REORGANIZATION ITEMS		
Professional Fees	333	2,833,369
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses	333	2,833,369
Income Taxes		
Net Profit (Loss)	(267)	(5,186,303)
**"Insider" is defined in 11 U.S.C. Section 101(31).		
	(267)	(5,186,303)

Note: Unaudited financial statement and highly preliminary. The estate makes no representation regarding the accuracy of these figures. UST Quarterly Fees accounted for in Professional Fees.

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

15

Security	-	
Reconciliation Discrepancies	-	
Bad Debt Expense	-	
Bank Charges	15	
Miscellaneous	-	
Office Postage/Shipping	-	
Fines / Penalties	-	
Cash short (over)	-	

OTHER INCOME

-

Service Fees	-	
Shipping Charges	-	
Freight Out	-	
Refund	-	
Insurance Settlement	-	

OTHER EXPENSES

Finance charge (penalties & interest)	-	
Miscellaneous	-	
Interest Income	-	
NYS Tax	-	

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations. This statement is not audited and is highly preliminary. The estate makes no representation regarding the accuracy of these figures.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS	31-Aug	31-Jul	14-Dec
Unrestricted Cash and Equivalents	361,238	370,919	796,163
Restricted Cash and Cash Equivalents (see continuation sheet)	-	-	-
Accounts Receivable (Net)**	-	-	768,451
Inventories**	-	-	1,050,273
Prepaid Expenses**	-	-	204,110
GH N, LLC Escrow	-	-	-
Professional Retainers	-	-	-
Other Current Assets (attach schedule)	-	-	-
TOTAL CURRENT ASSETS	361,238	370,919	2,818,997
PROPERTY & EQUIPMENT			
Real Property and Improvements**	-	-	5,619,489
Machinery and Equipment	-	-	-
Furniture, Fixtures and Office Equipment	-	-	-
Leaschold Improvements	-	-	-
Vehicles	-	-	-
Less: Accumulated Depreciation **	-	-	(2,628,100)
TOTAL PROPERTY & EQUIPMENT	-	-	2,991,389
OTHER ASSETS			
Amounts due from Insiders*	-	-	-
Other Assets (attach schedule)**	-	-	3,306,299
TOTAL OTHER ASSETS**	-	-	3,306,299
TOTAL ASSETS	361,238	370,919	9,116,685
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	918,878	928,293	-
Taxes Payable (refer to FORM MOR-4)	-	-	-
Wages Payable	-	-	-
Notes Payable	-	-	-
Rent / Leases - Building/Equipment	-	-	-
Secured Debt / Adequate Protection Payments	-	-	-
Professional Fees	-	-	-
Amounts Due to Insiders*	702,252	702,252	702,252
Other Post-petition Liabilities (attach schedule)	-	-	-
TOTAL POST-PETITION LIABILITIES	1,621,130	1,630,545	702,252
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	4,451	4,451	202,469
Priority Debt	-	-	-
Unsecured Debt	14,183,947	14,183,947	18,503,750
TOTAL PRE-PETITION LIABILITIES	14,188,398	14,188,398	18,706,219
TOTAL LIABILITIES	15,809,528	15,818,943	19,408,471
OWNERS' EQUITY			
Capital Stock	-	-	-
Additional Paid-In Capital	-	-	-
Partners' Capital Account	-	-	-
Owner's Equity Account	7,200,000	7,200,000	7,200,000
Retained Earnings - Pre-Petition	(17,461,987)	(17,461,987)	(17,491,786)
Retained Earnings - Post-petition	(5,186,303)	(5,186,037)	-
Adjustments to Owner Equity (attach schedule)	-	-	-
Post-petition Contributions (attach schedule)	-	-	-
NET OWNERS' EQUITY	(15,448,290)	(15,448,024)	(10,291,786)
TOTAL LIABILITIES AND OWNERS' EQUITY	361,238	370,919	9,116,685

**"Insider" is defined in 11 U.S.C. Section 101(31).

(0.1)

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**Reduced all asset values, excluding cash, to \$0 to reflect the Sale of Assets as of June 30, 2017. The estate makes no representation as to the accuracy of accounting.

Note: Unaudited financial statement and highly preliminary. The estate makes no representation regarding the accuracy of these figures

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets	-	-	3,306,298.66
Intangible assets	-	-	2,201,650.40
Deferred Financing	-	-	493,002.21
Accumulated amortization - deferred loan	-	-	(154,401.21)
Other assets (rent, security deposits, and other)	-	-	766,047.26
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH		BOOK VALUE ON PETITION DATE
Other Post-petition Liabilities			
Accounts Payable	-		12,808,865.87
Accrued expenses and other current liabilities	-		2,139,082.26
Long term Debt, net of current maturities	-		180,247.29
Current maturities of obligations under capital lease	-		7,603.02
Obligations under capital lease, less current portion	-		14,618.52
Deferred landlord reimbursement - ST	-		38,644.00
Deferred landlord reimbursement - LT	-		212,542.47
Deferred rent	-		4,006,867.46
	-	-	19,408,470.89
Adjustments to Owner's Equity			
Post-Petition Contributions			

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STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

n/a						
Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Income Tax	-	-	-			-
FICA-Employee	-	-	-			-
FICA-Employer	-	-	-			-
Unemployment	-	-	-			-
	-	-	-			-
Other:	-	-	-			-
Total Federal Taxes	-	-	-			-
State and Local						
Income	-	-	-			-
Unemployment	-	-	-			-
NYC	-	-	-			-
Yonkers	-	-	-			-
NY Metro	-	-	-			-
Personal Property	-	-	-			-
Other:VPDI	-	-	-			-
Total State and Local	-	-	-			-
Total Taxes	-	-	-			-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other:						
Other:						
Total Post-petition Debts						

Explain how and when the Debtor intends to pay any past due post-petition debts.

Per the terms of the Asset Sale, NEWGH LLC purchased regular course obligations.

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This statement is not audited and is highly preliminary.

The estate makes no representation regarding the accuracy of these figures.

AP Aging Summary

Vendor	Balance
B Riley	149,349
Prime Clerk LLC	91,094
Saul Ewing LLP	43,356
Seward & Kissel LLP	187,934
Trenk, DiPasquale, Della Fera Sodono, P.C.	350,453
Citrin Cooperman & Company	27,521
Wyse Advisors LLC	35,461
Arent Fox	-
US Trustee	-
257 SHERIDAN BOULEVARD CORP	110
A&G REALTY PARTNERS LLC	2,500
ADOBE SYSTEMS INCORPORATED	6,189
CON EDISON	5,326
CT Corp	3,763
David Katz	2,000
DEMANDWARE INC.	40,827
DIRECT ENERGY BUSINESS	4,971
FED-EX	477
FIVE STAR CARTING INC.	12,140
HABIDECOR & ABYSS.	248
JENNA McCORMICK	236
Mind Shift	3,114
Listrak	1,340
K&L GATES LLP	6,296
MCGRAW COMMUNICATIONS/BCMone	2,145
METROPOLITAN TELECOMMUNICATION	10,468
MOOD-MEDIA-MUZAK LLC	140
PAETEC	8,281
PG GENATT GROUP	1,040
PITNEY BOWES INC.	817
RETAIL COUNCIL OF NEW YORK ST.	2,014
SAFE AND SOUND ARMED COURIER	447
SCARSDALE SECURITY SYSTEMS	786
TANDIA TRANSPORTATION CORP.	1,402
TOWNSEND HOUSE CORP.	(90,521)
VERIZON	229
VERIZON ELAN	5,679
Straus Media	1,250
TOTAL	918,878
	<i>check</i> -

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		-
Plus: Amounts billed during the period		-
Less: Amounts collected during the period		-
Total Accounts Receivable at the end of the reporting period		-

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Accounts Receivable					
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable					

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

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PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
Person	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Rob Morrison	none	-	
Patrick Klosterman	For estate work	-	22,750.00
TOTAL PAYMENTS TO INSIDERS		-	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT FILED THROUGH AUG	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
B Riley	various	517,063.79	-	367,714.90	149,348.89
Prime Clerk	various	194,740.20	-	103,646.23	91,093.97
Saul Ewing	various	102,432.82	-	59,077.29	43,355.53
Seward & Kissel	various	419,346.86	-	231,413.32	187,933.54
Trenk DiPasquale	various	699,209.56	-	349,089.99	350,452.55
Citrin Cooperman	various	37,268.85	9,748.00	9,748.00	27,520.85
Wyse Advisors	various	96,640.00	-	61,178.67	35,461.33
		-	-	-	-
TOTAL PAYMENTS TO PROFESSIONALS		2,066,702.08	9,748.00	1,181,868.39	885,166.67

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

This statement is not audited and is highly preliminary. The estate makes no representation regarding the accuracy of these figures.

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
	-	-	-
	-	-	-
	-	-	-
	-	-	-
TOTAL PAYMENTS		-	-

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DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		NO
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		NO
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		NO
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?	YES - policies cancelled as of effective date of Asset Sale	
5	File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and		NO
6	Have any payments been made on pre-petition liabilities this reporting period?		NO
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		NO
8	Are any post petition payroll taxes past due?		NO
9	Are any post petition State or Federal income taxes past due?		NO
10	Are any post petition real estate taxes past due?		NO
11	Are any other post petition taxes past due?		NO
12	Have any pre-petition taxes been paid during this reporting period?		NO
13	Are any amounts owed to post petition creditors delinquent?	YES	
14	Are any wage payments past due?		NO
15	Have any post petition loans been received by the Debtor from any party?		NO
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		NO
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?	YES	
18	Have the owners or shareholders received any compensation outside of the normal course of business?		NO